

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2016

| To : Hong Kong Exchanges and Clearing Limited | | | | | |
|---|----------------------------|----------------------------------|---|--|--|
| Name of Issuer Date Submitted Lee & M 2 Jun 20 | Man Paper Manufactu 116 | uring Limited | | | |
| I. Movements in Authorised Share Capi | ital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>02314</u> Descri | ption : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | |
| Increase/(decrease) | - | | <u>-</u> | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | |
| (2) Stock code : N/A Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | Н | K\$200,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,558,049,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (680,000) | N/A | N/A | N/A |
| Balance at close of the month | 4,557,369,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | Share option | Sometimes of the factor | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------------|-------------------------|---|--------------|--|--|
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | TVIO VEINEIRE GGIIII | g the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| - <u>·</u> | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{Ordinary shares}}{\text{(Note 1)}}$ | | | | | | - |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 2. | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (, | | | | | | |
| 3. | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| пкэ | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised du | ring the month | from exercise of | | , | | |
| options (State current | | | | HK\$0 | | |
| | • / | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close close of the Converted Amount at thereto month amount of preceding during the close of the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (contraction and contraction contraction) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | uicicio | as at close of the month |
| 1 | | |
| IV/A | | |
| shares (Note 1) | | |
| 2. | | |
| N/A | | |
| | | |
| shares (Note 1) | | - |
| 3. | | |
| N/A | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (2.2 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 5555/ | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------------|--|---|
| | 13 pc 01 133uc | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | (dd/llilli/yyyy) | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | ordinary | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (10/5/2016) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (10/5/2016) | 27/1 | 27/1 |
| | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | 27/4 | 27/4 |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | /- |
| | | | | | N/A | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---------------------------------------|--------|--|---|
| | | | | | | |
| | | Class of shares issuabl (Note 1) | e | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuabl (Note 1) | e | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | (Ordinary s Preference s (Other | shares |) N/A | - - - |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | ь Е): | (1 | (680, | 000) |
| | | | | (2 | 2) N/ | 'A |
| То | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A | to E): | | N/ | 'A |
| Тс | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total | of A to E): | | N/ | Ά |
| (T | these figures should he the same as the relevant figur. | res under II above ("Mov | oments in Is | ssued | Share Canital") |) |

| Remarks (if any): |
|---|
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| |
| Submitted by: Cheung Kwok Keung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duty authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.